

Unity Presentation for UK Shareholders

Unity Energy & Resources (**Unity or Company**) would like to advise shareholders that its Managing Director, Craig Mackay will be in London from the 1 – 5 July 2024 conducting pre-IPO marketing with Bacchus Capital Advisers Limited (**Bacchus**).

Bacchus and Canaccord Genuity (Australia) Limited (**Canaccord**) acted as Joint Lead Managers and Bookrunners for the recent A\$1.8 million fund raise. Unity has executed a mandate with both Bacchus and Canaccord to raise funds for Unity's planned IPO in Quarter 4, 2024.

Whilst Craig is in London, Unity will be holding a presentation and drinks event for shareholders on **Tuesday, 2 July 2024 at 5.00pm**. The event will be held in the boardroom at Bacchus Capital's office at 6 Adam Street, London, WC2N 6AD.

Unity's UK-based directors, Andrew Wright and Mark Ashall, and Bacchus management will also be attending the event.

Should shareholders intend to attend, please RSVP by sending Craig an email (craig@unityenergy.com.au) by Friday, 28 June 2024 to assist with the catering.

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Contact Details

For further information please do not hesitate to contact us.

Craig Mackay

Managing Director

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About Unity

Unity Energy and Resources (Singapore) Limited is an unlisted, public company that is building a portfolio of highly prospective minerals projects in Southeast Asia.

Currently the Company is focused on the discovery of “giant” intrusion-related gold (IRG) and/or porphyry copper-gold deposits in Cambodia.

Unity is planning an IPO and to list on the ASX in Q4/CY2024.

For more information, please visit www.unityenergy.com.au

This News Release has been authorised by the Managing Director of Unity Energy & Resources (Singapore) Limited.

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